

**COUNSELOR'S CRITIQUE**

Name of Counselor \_\_\_\_\_

Session # \_\_\_\_\_

Date \_\_\_\_\_

Counselee(s) Name(s)

\_\_\_\_\_ Address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Telephone \_\_\_\_\_

**Category of Problem**

Budget \_\_\_\_\_ Debts \_\_\_\_\_ Business \_\_\_\_\_ Other \_\_\_\_\_

**Analysis of Problems**

Critical \_\_\_\_\_ Bad \_\_\_\_\_ Nominal \_\_\_\_\_ None \_\_\_\_\_

**Status of Debts**

Legal Action Filed \_\_\_\_\_ Delinquent \_\_\_\_\_ /Month Current \_\_\_\_\_ None \_\_\_\_\_

**Budget Analysis**

Overspending \_\_\_\_\_ /Month Break Even \_\_\_\_\_ Balanced \_\_\_\_\_ Surplus \_\_\_\_\_

**Spiritual Analysis**

Unsaved \_\_\_\_\_ Unsure \_\_\_\_\_ Saved \_\_\_\_\_ Mature \_\_\_\_\_

**Marital Analysis**

Divorced \_\_\_\_\_ Separated \_\_\_\_\_ Single/Widow \_\_\_\_\_ Married \_\_\_\_\_

Poor Communication \_\_\_\_\_ Average Communication \_\_\_\_\_

Good Communication \_\_\_\_\_

**Recommendations**

30-Day Diary \_\_\_\_\_ Read *How to Manage Your Money* and complete chapters \_\_\_\_\_ .

Read Budget Workbook \_\_\_\_\_ Contact Creditors \_\_\_\_\_ Balance Checkbook \_\_\_\_\_

Develop Budget \_\_\_\_\_

Other \_\_\_\_\_

**Documents Attached**

Budget Analysis \_\_\_\_\_ Debt List \_\_\_\_\_ Financial Statement(s) \_\_\_\_\_

Counselor's Worksheets \_\_\_\_\_ Other \_\_\_\_\_

**Counselor's Comments and Summary**

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